

**LYCOMING LAW ASSOCIATION FOUNDATION**  
**JANUARY 1 2025 TO December 31, 2025 FINANCIAL REPORT**

**BEGINNING BALANCE--FMV--JANUARY 1, 2025**

\$ 477,305.86

**RECEIPTS**

|                             |           |
|-----------------------------|-----------|
| Interest & Dividend Income  | 13,936.36 |
| Realized Capital Loss       |           |
| Capital Gains Distributions |           |

**Rider Society**

|                        |         |          |
|------------------------|---------|----------|
| William Carlucci       | 250.00  |          |
| Joy McCoy              | 500.00  |          |
| Robin Read             | 500.00  |          |
| Thomas Burkholder      | 1000.00 |          |
| Robin Read             | 500.00  |          |
| Marilyn Rider Neyhardt | 500.00  |          |
| Christian Frey         | 500.00  |          |
| Barbara Rider          | 3000.00 |          |
|                        | <hr/>   |          |
|                        |         | 6,750.00 |

**Memorial Contributions**

|              |        |          |
|--------------|--------|----------|
| Jeff Yates   | 705.00 |          |
| Bob Wise     | 150.00 |          |
| Bob Ferrell  | 150.00 |          |
| Paul Wertman | 405.55 |          |
|              | <hr/>  |          |
|              |        | 1,410.55 |

**Life Advocate**

|                                   |        |          |
|-----------------------------------|--------|----------|
| Michael Casales Jr Life Advocate  | 500.00 |          |
| Karl Baldys Life Advocate         | 500.00 |          |
| Campana & Lovecchio Life Advocate | 250.00 |          |
|                                   | <hr/>  |          |
|                                   |        | 1,250.00 |

**Advocate**

|             |        |        |
|-------------|--------|--------|
| E.J. Rymsza | 250.00 |        |
|             | <hr/>  |        |
|             |        | 250.00 |

**Charitable Contributions**

|                |         |          |
|----------------|---------|----------|
| J Arbuckle     | 100.00  |          |
| PBA Foundation | 3500.00 |          |
|                | <hr/>   |          |
|                |         | 3,600.00 |

**2024 Arbitration Fees**

|                                                         |        |          |
|---------------------------------------------------------|--------|----------|
| Arbitration Steinbacher, Goodall, &<br>Yurchak          | 400.00 | 9,100.00 |
| Arbitration Donation Steinbacher,<br>Goodall, & Yurchak | 200.00 |          |
|                                                         | <hr/>  |          |
|                                                         |        | 600.00   |

**TOTAL RECEIPTS**

36,896.91

**DISBURSEMENTS**

|                                                     |               |           |
|-----------------------------------------------------|---------------|-----------|
| Investment Mgmt & Tax Preparation Fees              | 2,910.36      |           |
| North Penn Legal Svs Arbitration Fees               | 7,280.00      |           |
| Larson Kellett & Associates                         | 975.00        |           |
| Lycoming Law Association Wills for Heroes           | 1,600.00      |           |
| JSASD Grant for Mock Trial Team                     | 1,000.00      |           |
| YOAS Services, Inc. for Bar History -Taber Project  | 2,868.87      |           |
| Thrive International Grant Clinic                   | 2,000.00      |           |
| Rieders Travis Law Firm Bar History - Taber Project | 1,470.00      |           |
| Reimbursement Hybrid Meeting Robin Reed             | 143.00        |           |
| Williamsport Sun Gazette Taber Project              | 1,824.00      |           |
| Williamsport Gazette- Rider Scholarship             | <u>578.00</u> |           |
|                                                     |               | 22,649.23 |

**Rider Scholarship Awards**

|                            |                 |                         |
|----------------------------|-----------------|-------------------------|
| Carlee Weber               | 1,000.00        |                         |
| Abigail L McCoy            | 1,000.00        |                         |
| Stephanie Steinbacher      | 1,000.00        |                         |
| Eli M Wilk                 | 1,000.00        |                         |
| Emily Wolfgang             | 1,000.00        |                         |
| Joshua Rieders             | 1,000.00        |                         |
| Jacob Shaffer              | 1,000.00        |                         |
| Daniel J Rogers            | <u>1,000.00</u> |                         |
|                            |                 | 8,000.00                |
| <b>TOTAL DISBURSEMENTS</b> |                 | <u><b>30,649.23</b></u> |

|                                                    |                             |
|----------------------------------------------------|-----------------------------|
| <b>RECEIPTS LESS DISBURSEMENTS</b>                 | 6,247.68                    |
| <b>CHANGE IN MARKET VALUE</b>                      | 33,763.44                   |
| <b>ENDING BALANCE--FMV--December 31, 2025</b>      | <u><b>\$ 517,316.98</b></u> |
| <b>COST BASIS OF SECURITIES--December 31, 2025</b> | <b>\$ 470,957.22</b>        |