## IN THE COURT OF COMMON PLEAS OF LYCOMING COUNTY

IN RE: Amendments to the Lycoming County Docket #04-00130 Orphan's Court Rules

## <u>ORDER</u>

AND NOW, this 6<sup>th</sup> day of July, 2004, it is hereby ORDERED AND DIRECTED as follows:

- 1. Lycoming County Orphan's Court Rule L6.3 is revised as indicated on the attachment. (*Italics is new language;* strikeout is removed language.)
- 2. The Clerk of the Orphan's Court is directed to:
  - a. File seven (7) certified copies of this order with the Administrative Office of the Pennsylvania Courts.
  - b. Forward two (2) certified copies of this order to the Legislative Reference
    Bureau for publication in the Pennsylvania Bulletin.
  - c. Forward one (1) copy of this order to the Lycoming Reporter for publication therein.
  - d. Forward one (1) copy to the chairman of the Lycoming County Customs and Rules Committee.
  - e. Keep continuously available for public inspection copies of this order.

3. The rule revision approved by this order shall become effective 30 days after publication in the Pennsylvania Bulletin.

BY THE COURT,

/s Kenneth D. Brown, P.J.

/s William S. Kieser, J.

/s Nancy L. Butts, J.

/s Dudley N. Anderson, J.

/s Richard A. Gray, J.

## L6.3. Notice of Filing an Account and Statement of Proposed Distribution.

A. Written notice of the filing of an account other than the periodic, and not final, account of a guardian of the estate of an incapacitated person, and, unless an audit has been requested, of the filing of a statement of proposed distribution shall be given by the accountant on the day that the account is filed to all those required to be given notice by Pa.O.C. Rule 6.3. A copy of the account and statement of proposed distribution and a verified inventory of all real and personal estate of the decedent shall be attached to the notice.

B. Immediately upon the filing of the account and statement of proposed distribution, the clerk shall give notice of the filing by publication in the <u>Lycoming Reporter</u> and in one (1) newspaper of general circulation within the county, once a week, for four (4) successive weeks immediately prior to the date of confirmation.

C. **Forms.** The written notice of the filing of the account and statement of proposed distribution shall be substantially in the form prescribed in Lyc. Co. O.C.R. L17.2. The written notice of the filing of the account and request for the appointment of an auditor shall be substantially in the form prescribed by Lyc. Co. O.C.R. L17.3.

D. An affidavit which sets forth the names and addresses of those who were given written notice and the method of service of the notice shall be filed by the accountant and attached to the account or account and statement of proposed distribution.

E. The notice requirements pertaining to the periodic accounts of a guardian of the estate of an incapacitated person and the notice requirements pertaining to the periodic reports of a guardian of the person of an incapacitated person, shall be such notice as the court shall determine for the particular appointment.